Household Income and RGI Review Form

Household Member Names:		Address:	Number of bedrooms in your unit:		
	İ	Client Accou	nt Number:	Daytime Pho	ne #:
		Review Date	:	Alternative P	hone #:
		Email Addres	ss:		
		Please retur	n this form to	the Regiona	al Office by:
Household Inform	ation (Pleas	se Print)			
Complete the info has moved out an then cross off the moved in since yo in, and put in all the	d does not eir name an u last repor	live with you d write the ted, add thei	u anymore, po date they mo r name, write	ut their name oved out. If s the date whe	on the form, someone has
Household Members (Last Name, First Name):	Relation to Member 1	Date of Birth mm/dd/yy	Gender	Check box if you are a student	SIN
	(SELF)		☐ Male ☐ Female ☐ Non-Binary ☐ Prefer not answer ☐ Trans ☐ Two Spirit ☐ Other — —	to	
			☐ Male ☐ Female ☐ Non-Binar ☐ Prefer not answer ☐ Trans ☐ Two Spirit ☐ Other	to	

	☐ Male ☐ Female ☐ Non-Binary ☐ Prefer not to answer ☐ Trans ☐ Two Spirit ☐ Other	□Full time □Part time	
	 □ Male □ Female □ Non-Binary □ Prefer not to answer □ Trans □ Two Spirit □ Other 	□Full time □Part time	
	 □ Male □ Female □ Non-Binary □ Prefer not to answer □ Trans □ Two Spirit □ Other 	□Full time □Part time	
	☐ Male ☐ Female ☐ Non-Binary ☐ Prefer not to answer ☐ Trans ☐ Two Spirit ☐ Other	□Full time □Part time	
	☐ Male ☐ Female ☐ Non-Binary ☐ Prefer not to answer ☐ Trans ☐ Two Spirit ☐ Other ————	□Full time □Part time	

	 □ Male □ Female □ Non-Binary □ Prefer not to answer □ Trans □ Two Spirit □ Other 	□Full time □Part time	
	 □ Male □ Female □ Non-Binary □ Prefer not to answer □ Trans □ Two Spirit □ Other 	□Full time □Part time	
	☐ Male ☐ Female ☐ Non-Binary ☐ Prefer not to answer ☐ Trans ☐ Two Spirit ☐ Other	□Full time □Part time	

Total Number	of people in	your household:	
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Sources of Income and Property

Rent-Geared-to-Income (RGI) rent is calculated using the Net Income for each member of the household, as reported on their Canada Revenue Agency Notices of Assessment (tax return) for the most recent taxation year. To continue to be eligible to receive RGI assistance, each member of your household who is 16 years of age and older, must file an income tax return every year. Copies of the Notices of Assessment or Proof of Income Statement for each of those household members must be submitted with the completed Household Income and RGI Review form.

Income: Please indicate the income for each member of your household. Add extra paper if you need to. You are required to file your income tax each year. Every member of your household who is 16 years old and older must attach their most recent Notice of Assessment or Proof of Income Statement as proof of income (unless the person is enrolled in a recognized educational institution full-time for the relevant calendar year).

If any member of your household is in receipt of Social Assistance (including full-time students), the following must also be submitted:

- ➤ a recent Statement of Assistance that includes amount paid to the benefit unit and the names of all family members included in this benefit (or a copy of the proof of social assistance from the recipients' MyBenefits account)
- ➤ if receiving CPP-D, a T4A(P) for the relevant tax year
- ➤ if receiving OAS Spouse's Allowance, a T4A(OAS) for the relevant tax vear
- ➤ if a household member holds an RDSP, the Annual RDSP statement for the same tax year as the household member's Notice of Assessment

If at least one member of your household received employment income during the relevant tax year, you will qualify for an employment deduction. To receive the employment deduction, you must also provide **one** of the following verification documents for the relevant tax year:

- Proof of Income statement from the Canada Revenue Agency;
- > T4 from employer;
- > Letter from employer; or Pay stub.

If any member of your household is a full-time student at a recognized primary, secondary or post-secondary institution, any income they earn will not be included in the calculation of the RGI rent. However, full-time students over the age of 16 must provide proof of their student status.

As recipients of RGI assistance, you are not required to report most in-year increases in your household income. However, you must report to Toronto Seniors Housing Corporation ("Toronto Seniors Housing") within 30 days if:

- ➤ There is any change in your household composition (this is who lives in your household).
- Any member of your household has ceased to be a full-time student.
- Any member of your social assistance benefit unit had a permanent increase in income that caused the benefit unit to exceed their non-benefit income limit.
- ➤ Any member of your household has started or stopped receiving social assistance, such as OW or ODSP.
- ➤ Any member of your household has had their income taxes reassessed or additionally assessed.

If, between now and your next Annual Income & RGI Review, your household experiences a reduction in income of at least 20%, you may contact Toronto Seniors Housing to request an In-year Review.

Property: Every member of your household must report any interest they have in property that can be lived in year-round. This could be a house, townhouse, condo, apartment, cottage, trailer, etc. The interest must be reported whether it is rented or owned, whether the interest is held alone or shared with others (e.g. part ownership, joint tenancy, etc.), and whether the interest is legal or beneficial (e.g. property held in trust for your benefit or property you hold in trust for someone else's benefit, etc.).

Income:

Household Member Name (Last Name, First name)	Net Annual Income <i>per</i> Notice of Assessment
Due no what	· · · · · · · · · · · · · · · · · · ·

Property:

Household Member Name (Last Name, First Name)	Property address	Туре	Date the Household Member got the interest mm/dd/yy	Date the property was sold, given away, lease ended, etc. mm/dd/yy
		□Owned		
		□Rented		
		□Owned		
		□Rented		
		□Owned		
		□Rented		
		□Owned		
		□Rented		

Benefit Units:
☐ No member of my household has received any payments from Ontario Works (OW) or the Ontario Disability Support Program (ODSP) since our last declaration.
☐ One or more members of my household has received one or more payments from Ontario Works (OW) or the Ontario Disability Support Program (ODSP) since our last declaration. Supporting documentation is attached.

See the "Proof of Declaration" Guide for more information about what documentation is required to support your declarations.

Status in Canada:

To be eligible for RGI, every member of your household must have legal status in Canada. Legal status means:

- · Canadian Citizen;
- · Permanent resident or an active application for permanent residency; or
- an active application for refugee protection.

Choose 1:

$\hfill\Box$ This is our first Income and Asset declaration, supporting documentation showing that each of us has legal status in Canada is attached.
\Box Every member of my household has legal status in Canada as described above, no one new has moved into our home and the statuses of each member of my household has not changed since our last declaration.
☐ Someone new has moved into my home <u>or</u> someone who lives with me has had a change to their legal status in Canada since my last declaration. Supporting documentation showing the legal status of the person(s) affected is attached.

See the "Proof of Declaration" Guide for more information about what documentation is required to support your declarations.

This Household Income and RGI Review form, including the Consent & Declaration portion of this form, must be completed and returned with all necessary verification documents to Toronto Seniors Housing at the SSC or local regional office by the deadline on the first page of this form.

If this form and the required verification documents are not submitted by the deadline, you could lose your eligibility for RGI assistance and you will have to pay market rent.

If you have any questions or need help filling out this form, please contact us by phone at 416-945-0800, by email at support@torontoseniorshousing.ca or by making an appointment to come to your SSC office.

Consent and Declaration for Income and RGI Review:

The information on this form is collected as part of the assessment for eligibility to receive the RGI subsidy. All household members 16 years of age and older must read and sign this form every year as part of the Household Income and RGI Review. Please review the sections below to ensure your submission information is accurate.

I confirm that all the information given about me in this form is true and complete.

I understand that my household can lose its RGI assistance if:

- **1.** Any member of my household gives false or incomplete information to Toronto Seniors Housing.
- **2.** All members of my household are absent from my unit for longer than 90 days.
- 3. All members of my household do not divest themselves of (transfer, sell, donate or give away) leased or owned residential property that is suitable for year-round use within 180 days of obtaining RGI housing or within 180 days of obtaining the property.

I do not report to the RGI administrator within 30 days that:

- **4.** My household composition has permanently changed.
- **5.** A member of my household has ceased to be a full-time student.
- **6.** A member of my household has started or stopped receiving social assistance, such as Ontario Works (OW) or the Ontario Disability Support Program (ODSP).
- 7. A member of my social assistance benefit unit (OW or ODSP) had a permanent increase in income that caused the benefit unit to exceed their non-benefit income limit.
- **8.** A member of my household has had their income tax return reassessed or additionally assessed since my last Income & RGI Review.
- **9.** There has been any change in any member of my household's right to stay in Canada.

I understand that the City of Toronto and Toronto Seniors Housing Corporation must collect and retain my personal information to verify my eligibility for RGI. I understand that the City of Toronto and Toronto Seniors Housing will use this information to decide:

- if my household continues to qualify for the size of unit we live in;
- if my household continues to be eligible for RGI assistance; and
- how much RGI assistance my household qualifies to receive.

I consent to the City of Toronto and Toronto Seniors Housing making inquiries for investigation purposes regarding information provided in this Income and RGI Review with any government agency, person, or corporation. I understand that inquiries and the disclosure of my personal information to government agencies under the *Housing Services Act*, 2011 (HSA) may be made without notice.

I understand that the information on this form and any attachments, and the information collected about from the inquiries I have agreed to above, may be shared as necessary with the Ontario Minister of Municipal Affairs and Housing, the Housing Services Corporation, other municipal service managers, my housing provider, and/or other housing providers and/or service providers for the purposes of making decisions or verifying eligibility for assistance under the HSA, the *Ontario Works Act*, 1997, the *Ontario Disability Support Program Act*, 1997, or the *Child Care and Early Years Act*,

2014; or as authorized by an agreement made by the City of Toronto with the governments of either Canada or Ontario, or a department, ministry, or agency of either, without further notice to me if the information is necessary for the purpose of administering, enforcing and/or conducting research relating to, a social benefit program, a social housing or RGI assistance program, the *Taxation Act*, 2007, the *Income Tax Act* (Canada) or the *Immigration and Refugee Protection Act* (Canada). I understand that any information on this form or in any attached documents, or that is collected about me from the inquiries I have agreed to above, will only be shared in accordance with the HSA, the *Municipal Freedom of Information and Protection of Privacy Act*, R.S.O. 1990, c. M.56 (MFIPPA) and associated regulations.

All household members 16 years of age and older must read and sign this form. By signing, I/we confirm that all the information given about me in this form, corresponding documents and from third parties are true and complete.

Name of every Household Member aged 16 or older (Print Last name, First Name)	Sign Here	Date of Signature mm/dd/yy

Toronto Seniors Housing and the City of Toronto collect the personal information in this form, corresponding documents and from third parties under the legal authority of the HSA, ss 13, 42, 44, 56, 60, 174 and 176 and O Reg 367/11 including sections 23-41 of that regulation, and/or the *Residential Tenancies Act, 2006*, including sections 10, 60, 67, and 90 of that act, and the MFIPPA, ss 28, 29 and 30.

FOR OFFICE USE – Do not write here.					
Annual Review Received on (dd/mm/yy):		Required Documents:	File audit:	Eligible for Subsidy:	Overhoused:
		□Yes □No	□Yes □No	□Yes □No	□Yes □No
Received:	☐ In Person from:		□By Mail or	□Other	
(print name):		Drop Bin	Explain:		
	(print name):		חום סוט	Explain.	

How to Show Proof of Your Household Income and Assets

Instructions: This guide shows the most common documents you will need to provide to show proof of your Rent-Geared-to-Income (RGI) declarations. If Toronto Seniors Housing identifies any discrepancies in what you have reported and your supporting documentation or further information or clarification is needed, we may require additional information or documents from you. We will notify you if any additional documentation is required.

Where further information or clarification is needed, you may be asked to provide additional documents that are not listed below.

These materials are available in an alternate format upon request. If you have questions, call us or reach out by TTY at 416-945-0800, email us at support@torontoseniorshousing.ca or stop by your local Regional Office.

Status in Canada: Every member of your household must have "status" in Canada. What that means is that each member of your household must either be:

- a Canadian Citizen;
- a Permanent Resident or an active applicant for Permanent Residency; or
- an active claimant for Refugee status.

You are required to show proof of status for each member of your household when each person starts living in your RGI unit. You are also required to show proof of status any time the status of any member of your household changes. If a removal order becomes enforceable against any member of your household, you must also report this to Toronto Seniors Housing right away.

Proof of Status in	Examples of acceptable documents to prove
Canada:	status in Canada include:
	□Canadian Birth Certificate
	□Canadian Passport
	□Canadian Citizenship Card
	□Permanent Resident Card
	□Refugee approval documents
	with valid expiry dates
	A full list of documents that can be used to prove
	Canadian Status is available here:
	https://www.toronto.ca/community-
	people/employment-social-support/housing-
	support/rent-geared-to-income-
	subsidy/acceptable-id/

Members of the househ educational institutions and will not have any in	a "Recognized Educational Institution" nold who are full-time students at recognized do not have to submit a Notice of Assessment accome factored into the rent calculation (with DDSP and OW recipients).
Recognized Educationa	al Institutions are:
a. a school, as defin	ed in the <i>Education Act</i> ,
b. a university,	
•	ed arts and technology established under the of Applied Arts and Technology Act, 2002,
d. a private career of <i>Act, 2005</i> , or	college, as defined in the <i>Private Career Colleges</i>
of intention to ope	as defined in the <i>Education Act</i> , for which a notice erate has been submitted to the Ministry of ordance with that Act.
•	bout whether a particular school is a "recognized speak with your Tenant Services Administrator.
•	sehold member's full-time student status, the one or more of the following:
Secondary School	☐ a letter from the principal or registrar stating the student's name and that they are enrolled full-time, OR
	☐ a timetable showing the student's name, school name, and the courses enrolled in the current semester.
Post-Secondary Institutions (College or University)	☐ a document from a funding agency that outlines the name of the educational institution, the name of the student and the number of courses the student is taking, OR
	☐ a confirmation of enrolment letter prepared by an educational institution stating the name of the student and whether they are attending full-time or part-time, OR
	☐ a receipt from the educational institution showing the student's name, tuition fees paid and for what courses.

Toronto Seniors Housing Corporation

older must provide thei one member of your ho relevant tax year, you v Supporting documents prescribed deduction.	Every household member who is 16 years old or r most recent Notice of Assessment. If at least busehold received employment income during the will qualify for a deduction in the rent charged. are required in order to give the household the
Employment Income	☐ Proof of Income statement from the Canada
	Revenue Agency;
	☐ T4 from employer;
	☐ Letter from employer; or
	☐ Pay stub.
16 years old or older, e recent Notice of Asse additional documents a are required for these s	cial Assistance: Every household member who is except full-time students, must provide their most ssment. Depending on the source of income, are required. The following additional documents sources of income:
Social Assistance	☐ a recent Statement of Assistance that includes
(OW, ODSP)	amount paid to the benefit unit and the names of all family members included in this benefit (or a copy of the proof of social assistance from the recipients' MyBenefits account).
CPP-D	☐ a T4A(P) for the relevant tax year.
OAS Spouse's Allowance	☐ a T4A(OAS) for the relevant tax year.
Registered	\square the Annual RDSP statement for the same tax
Disability Savings Plan (RDSP)	year as the household member's Notice of Assessment
N 1 -	
pursue income from avincome you may be give certain types of income OW, CPP, etc. as applied	sehold member over the age of 16 is required to ailable sources. If you report that you have no en written notice directing you to try to obtain which your household may be eligible for (e.g. cable). Your household may become ineligible for and to the notice by the deadline provided.
No Income	☐ the household member's most recent Notice of Assessment from Canada Revenue Agency
Residential Property:	Every member of your household must report any

Residential Property: Every member of your household must report any interest they have in a property that can be lived in year-round. This could be a house, townhouse, condo, apartment, cottage, trailer, etc. The interest must be reported whether it is rented or owned, whether the interest is held alone or shared with others (e.g. part ownership, joint tenancy, etc.), and whether the interest is legal or beneficial (e.g. property held in trust for your benefit or property you hold in trust for someone else's benefit, etc.).

Residential Property	For residential property in Ontario that is owned (in whole or in part):
	 □ A copy of the Parcel Register with Deletions; □ A copy of the Transfer into the Household Member's name and the Transfer out of the Household Member's name; AND □ If a Transfer was made for nominal consideration, or the property shows as being held in trust or for the benefit of another, the supporting documentation regarding the trust or nominal consideration
	For residential property inside or outside Ontario that is leased: A copy of the lease; AND confirmation from the landlord, that the lease has been terminated (or if inside Ontario, confirmation from the landlord, Landlord and Tenant Board, or local Sheriff's office that the lease has been terminated).
	For residential property outside of Ontario that is owned (in whole or in part): The documents required will depend on the jurisdiction. The documentation required may include: ☐ copies of the deed placing the property in the household member's name and placing them into another person's name when the property is sold, given away, etc.; AND ☐ an agreement of purchase and sale AND/OR ☐ Different or additional documents.
	For residential property that a household member owns which is located outside Ontario, report the household member's interest in the property and provide what supporting documentation you can showing the date you acquired the interest and the date it was sold, given away, etc. Ask your Tenant Services Administrator what additional documentation is required.

Frequently Asked Questions (FAQ)

1. Can I just provide my Notice of Assessment to calculate RGI rent?

Every member of your household who is at least 16 years old, except full-time students must file their taxes each year and provide their most recent Notice of Assessment or Proof of Income Statement. If a source of income for any household member is:

- OW;
- ODSP:
- CPP-D; or
- OAS Spouse's Allowance,

additional documents are required. As well, if any member of the household has an RDSP (Registered Disability Savings Plan), they are required to provide their annual RDSP statement, from the institution holding the investment, for the same tax year as their NOA. Failure to provide these documents could result in the household losing eligibility for RGI.

If any household member has an interest in residential property outside of the RGI unit where they live, additional documents are required. Failure to provide these documents could result in the household losing eligibility for RGI.

If the household wants to:

- have the income of a full-time student excluded from the rent calculation; or
- benefit from the employment income deduction,

additional documents are required. If no other documents are missing, the failure to provide these documents will result in the RGI being calculated on the basis of the total household income without deduction. Failing to provide documentation showing that a household member is a full-time student may also result in a letter to the household directing that household member to seek income.

2. What does full-time student at a recognized educational institution mean?

A full-time student is someone who is taking at least 60% of a full course load or 40% of a full course load for a student with a permanent disability.

A recognized educational institution means:

- a. a school, as defined in the Education Act,
- b. a university,
- c. a college of applied arts and technology established under the Ontario Colleges of Applied Arts and Technology Act, 2002,

- d. a private career college, as defined in the *Private Career Colleges Act*, 2005, or
- e. a private school, as defined in the *Education Act*, for which a notice of intention to operate has been submitted to the Ministry of Education in accordance with that Act.
- f. online and in-person high school credit courses
- g. home schooling for students aged 16 years or older

If you have questions about whether a particular school is a "recognized educational institution" speak with your Tenant Services Administrator.

3. What if I am not a Child of Household but a full-time student?

The old rule that only "children of the household" were entitled to this treatment has been revoked.

Any member of the household who is a full-time student at a recognized educational institution will have their income excluded from the RGI rent calculation as long as the required documentation is provided.

4. Do I qualify for any deductions if I am paying child or spousal support?

There is no deduction for persons paying spousal or child support.

5. Do I have to declare spousal support I receive?

Yes, you need to declare if you receive spousal support.

6. Is child support I receive considered apart of my income and is it used to calculate my rent?

Child support is not used as a part of rent calculations. You are still required to provide a copy of your most recent Notice of Assessment.

7. What if I do not have any income?

You are required to pursue income that you are eligible for (e.g. you may be eligible for OW, ODSP, etc.). Please speak with your Tenant Services Administrator about this.

Toronto Seniors Housing Corporation

Emergency Contact and Special Assistance Information

To ensure your safety during an emergency, Toronto Seniors Housing (TSHC) needs to collect information about your household and obtain your consent to disclose it to TSHC staff and third parties (police, fire, paramedics, and primary care agencies) who need it to safely evacuate you during an emergency. It may also be used for reporting and life safety compliance tracking purposes. Please read this form, and if you consent to sharing your information for this purpose, complete it and return it to your Seniors Services Coordinator.

Head of household		
Last name:	First name:	
Address:		Unit:
Daytime phone number:	Email:	
Evening phone number:		
Language(s) spoken:	# of people in the household:	
Languago(b) spokon.	" or people in the floaderiola.	
	Al. (- 6 1/2 -	
Emergency contact information and/or Please provide phone numbers for two parts.		oncios
Name:	Daytime phone number:	CHOCS.
Numo.	Bayamo priorie nambor.	
Relationship to the household:	Evening phone number:	
(example: mother, son, friend)		
Name:	Daytime phone number:	
Relationship to the household:	Evening phone number:	
(example: mother, son, friend)		
Agency Contact Information		
If you or a member of your household		
your service provider to be notified during	g an emergency, provide their coi Phone:	ntact information.
Agency:	FIIONE.	
Contact name:	Email:	

	onnel and	TSHC staff ha	ve a list of tenants w	ho need help during an o be added to this list, fill	
•	•	•		Safety Plan which is only rgency rescue purposes.	
	cuate the	unit on their overse check duri	wn; AND/OR	specially as certain service	
□YES □N	10	Member(s) of in case of an	•	d need help to be rescued	
□YES □NO		I would like a wellness check for my household during an extended emergency or service disruption (for example, during a power outage or elevator disruption).			
own. If you or a m	nember of	your househo		nit or the building on your obility condition that would	
Persons needing help	Age rang	ge of person help	Help that may be needed (example: needs help using stairs)	Details	
☐ Tenant one	□ Child/y □ Adult 1 □ Senior				
□ Tenant two	□ Child/y □ Adult 1 □ Senior				
☐ Tenant three	□ Child/y □ Adult 1 □ Senior				
□ Tenant four	□ Child/y □ Adult 1 □ Senior				
☐ Tenant five	□ Child/y □ Adult 1 □ Senior				

If you need to add or remove someone in your household from this list, contact your Seniors Services Coordinator.

Tenant one signature	Date	
Tenant two signature	Date	
Tenant three signature	Date	
Tenant four signature	Date	
Tenant five signature	Date	
OR		
egal guardian signature If under 18 years of age	Date	



Call 416-945-0800 to request this form in an alternate format or language.